

**TABULA RASA HEALTHCARE, INC.**  
**UNAUDITED CONSOLIDATED BALANCE SHEETS**  
(In thousands)

	<b>December 31,</b>	
	<b>2019</b>	<b>2018</b>
<b>Assets</b>		
Current assets:		
Cash	\$ 42,478	\$ 20,278
Restricted cash	4,103	4,751
Accounts receivable, net	29,123	27,950
Inventories	3,700	3,594
Prepaid expenses	4,299	2,573
Other current assets	10,835	4,165
Total current assets	94,538	63,311
Property and equipment, net	15,798	11,865
Operating lease right-of-use assets	22,100	—
Software development costs, net	18,501	8,248
Goodwill	150,760	108,213
Intangible assets, net	189,413	77,206
Deferred income tax assets	—	75
Note receivable	—	1,000
Other assets	1,281	1,039
Total assets	<u>\$ 492,391</u>	<u>\$ 270,957</u>
<b>Liabilities and stockholders' equity</b>		
Current liabilities:		
Current portion of long-term debt and finance leases, net	\$ 125	\$ 945
Current operating lease liabilities	4,350	—
Acquisition-related contingent consideration	—	43,397
Accounts payable	8,622	14,830
Accrued expenses and other liabilities	26,906	16,556
Total current liabilities	40,003	75,728
Line of credit	—	45,000
Long-term debt and finance leases, net	226,294	152
Noncurrent operating lease liabilities	21,017	—
Long-term acquisition-related contingent consideration	10,800	7,800
Deferred income tax liability	8,656	—
Other long-term liabilities	73	3,268
Total liabilities	<u>306,843</u>	<u>131,948</u>
Stockholders' equity:		
Common stock	2	2
Treasury stock	(3,865)	(3,825)
Additional paid-in capital	288,345	209,330
Accumulated deficit	(98,934)	(66,498)
Total stockholders' equity	<u>185,548</u>	<u>139,009</u>
Total liabilities and stockholders' equity	<u>\$ 492,391</u>	<u>\$ 270,957</u>

