

TABULA RASA HEALTHCARE, INC.
UNAUDITED RECONCILIATION OF GAAP TO NON-GAAP GUIDANCE RANGES
(In millions)

	<u>LOW</u>	<u>HIGH</u>	<u>LOW</u>	<u>HIGH</u>
	<u>Three Months Ended</u>	<u>March 31, 2020</u>	<u>Year Ended</u>	<u>December 31, 2020</u>
Reconciliation from Net Loss Guidance to Adjusted EBITDA Guidance				
Net loss:	\$ (13.2)	\$ (12.5)	\$ (31.2)	\$ (26.7)
Add:				
Interest expense	4.7	4.7	19.1	19.1
Income tax benefit	(4.7)	(4.4)	(11.0)	(9.5)
Depreciation and amortization	10.0	10.0	40.9	40.9
Stock-based compensation expense	7.0	7.0	28.0	28.0
Acquisition-related expense	0.2	0.2	0.2	0.2
Adjusted EBITDA	<u>\$ 4.0</u>	<u>\$ 5.0</u>	<u>\$ 46.0</u>	<u>\$ 52.0</u>