

TABULA RASA HEALTHCARE, INC.
UNAUDITED CONSOLIDATED BALANCE SHEETS
(In thousands, except share and per share amounts)

	September 30,	December 31,
	2016	2015
	(unaudited)	
Assets		
Current assets:		
Cash	\$ 1,793	\$ 2,026
Restricted cash	—	200
Accounts receivable, net	7,742	6,013
Inventories	2,609	2,304
Rebates receivable	305	1,064
Prepaid expenses and other current assets	636	522
Total current assets	13,085	12,129
Property and equipment, net	5,558	1,962
Software development costs, net	3,073	2,505
Goodwill	21,726	21,606
Intangible assets, net	26,229	17,687
Other assets	4,219	2,713
Total assets	\$ 73,890	\$ 58,602
 Liabilities, redeemable convertible preferred stock and stockholders' equity (deficit)		
Current liabilities:		
Line of credit	\$ —	\$ 10,000
Current portion of long-term debt	29,193	13,526
Notes payable to related parties	250	250
Notes payable related to acquisition	—	15,620
Acquisition-related consideration payable	9,402	235
Acquisition-related contingent consideration	1,634	1,886
Accounts payable	5,998	6,808
Accrued expenses and other liabilities	3,584	3,244
Total current liabilities	50,061	51,569
Line of credit	16,000	—
Long-term debt	1,119	430
Long-term acquisition-related contingent consideration	1,858	3,355
Warrant liability	4,930	5,569
Deferred income taxes	307	334
Other long-term liabilities	1,973	—
Total liabilities	76,248	61,257
 Redeemable convertible preferred stock:		
Series A and A-1 redeemable convertible preferred stock, \$0.0001 par value, 7,224,266 shares authorized, 6,911,766 shares issued and outstanding at September 30, 2016 and December 31, 2015 (liquidation preference of \$6,884 and \$6,589 at September 30, 2016 and December 31, 2015 respectively)	6,859	6,553
Series B redeemable convertible preferred stock, \$0.0001 par value, 3,548,614 shares authorized, 2,961,745 shares issued and outstanding at September 30, 2016 and December 31, 2015 (liquidation preference of \$5,455 and \$5,223 at September 30, 2016 and December 31, 2015, respectively)	19,675	22,420
Total redeemable convertible preferred stock	26,534	28,973
Stockholders' deficit:		
Common stock, \$0.0001 par value; 27,836,869 shares authorized, 5,583,405 and 4,575,867 shares issued and outstanding at September 30, 2016 and December 31, 2015 respectively	—	—
Additional paid-in capital	—	—
Accumulated deficit	(28,892)	(31,628)
Total stockholders' deficit	(28,892)	(31,628)
Total liabilities, redeemable convertible preferred stock and stockholders' deficit	\$ 73,890	\$ 58,602